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**IN THE UNITED STATES BANKRUPTCY COURT
FOR NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.¹

Debtor.

Chapter 11

Case No. 19-34054-sgj11

Objection Deadline:

October 30, 2020 @ 5:00 p.m. (CT)

Hearing Date: Scheduled only if necessary

**SUMMARY COVER SHEET FOR THE NINTH MONTHLY APPLICATION
OF FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
AUGUST 1, 2020 TO AND INCLUDING AUGUST 31, 2020**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Name of Applicant:	FTI Consulting, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Highland Capital Management, LP
Date of Retention:	November 6, 2019 by Order entered January 9, 2020
Period for which Compensation and Reimbursement is Sought:	August 1, 2020 – August 31, 2020
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$198,616.32 (80% of \$248,270.40)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$0.00

This is a: ☒ monthly ☐ interim ☐ final application.

This is FTI Consulting, Inc.’s ninth monthly fee application.

PRIOR MONTHLY APPLICATIONS FILED

		Requested		Monthly Applications to which No Objection has been filed					
Date Filed; Docket No.	Period Covered	Fees	Expenses	CNO Docket No.	Fees (80%)	Expenses (100%)	Date Paid	Amount Paid	Total Outstanding
1/21/2020; #378	11/06/2019 - 11/30/2019	\$ 402,843.60	\$ 4,687.35	2/12/2020; #444	\$ 322,274.88	\$ 4,687.35	3/18/2020; 6/10/2020	\$ 407,530.95	\$ -
2/12/2020; #442	12/1/2019 - 12/31/2019	361,519.20	3,955.12	3/5/2020; #502	289,215.36	3,955.12	3/18/2020; 6/10/2020	\$ 365,474.32	-
3/12/2020; #517	1/1/2020 - 1/31/2020	514,259.10	79.00	4/3/2020; #561	411,407.28	79.00	4/13/2020; 6/10/2020	\$ 514,338.10	-
3/23/2020; #544	2/1/2020 - 2/29/2020	479,214.00	59.62	4/14/2020; #583	383,371.20	59.62	6/10/2020	\$ 479,273.62	-
5/19/2020; #640	3/1/2020 - 3/31/2020	596,922.75	14,937.66	6/10/2020; #728	477,538.20	14,937.66	7/2/2020	\$ 492,475.86	134,322.21
5/28/2020; #675	4/1/2020 - 4/30/2020	612,447.30	6,702.95	6/22/2020; #768	489,957.84	6,702.95	7/2/2020	\$ 496,660.79	129,192.41
7/14/2020; #830	5/1/2020 - 5/31/2020	279,163.35	1,874.65	8/14/2020; #959	223,330.68	1,874.65	8/21/2020	\$ 225,205.33	281,038.00
8/10/2020; #934	6/1/2020 - 6/30/2020	410,232.15	440.33	9/1/2020; #934	328,185.72	440.33		\$ -	410,672.48
9/11/2020; #1055	7/1/2020 - 7/31/2020	228,112.90	1,392.77	N/A	182,490.32	1,392.77		\$ -	229,505.67
Total		\$ 3,884,714.35	\$ 34,129.45		\$ 3,107,771.48	\$ 34,129.45		\$ 2,980,958.97	\$ 1,184,730.77

**SUMMARY OF TOTAL FEES AND HOURS
BY PROFESSIONALS AND PARAPROFESSIONALS**

PROFESSIONAL	POSITION	RATE	HOURS	TOTAL FEES
Samuel Star	Sr Managing Dir	\$ 1,125.00	28.2	\$ 31,725.00
Darryl Steinberg	Sr Managing Dir	1,125.00	10.0	11,250.00
Conor Tully	Sr Managing Dir	1,085.00	30.4	32,984.00
Scott D. Friedland	Sr Managing Dir	985.00	11.8	11,623.00
Matthew Greenblatt	Sr Managing Dir	985.00	1.4	1,379.00
Adam Berry	Sr Managing Dir	880.00	1.2	1,056.00
Daniel O'Brien	Managing Dir	875.00	75.6	66,150.00
Thomas Sterner	Managing Dir	730.00	8.0	5,840.00
Claudia Jocelyn	Director	780.00	2.0	1,560.00
Earnestiena Cheng	Director	735.00	119.9	88,126.50
Jocelyn Sum	Director	580.00	0.5	290.00
Eghosa Obaseki	Director	690.00	0.5	345.00
Ellory Brunner	Consultant	455.00	60.5	27,527.50
Total			350.0	279,856.00
<i>Less: Voluntary Reduction</i>				<i>(27,585.60)</i>
<i>Less: Additional Voluntary Reduction ²</i>				<i>(4,000.00)</i>
Grand Total				248,270.40
Blended Rate:		\$ 709.34		

² FTI reviewed the Interim Fee Period and applied an additional voluntary reduction to address certain items.

STATEMENT OF FEES BY PROJECT CATEGORY

TASK DESCRIPTION	HOURS	FEES
1 Current Operating Results & Events	10.7	\$ 6,842.50
2 Cash & Liquidity Analysis	11.5	7,208.50
9 Analysis of Employee Comp Programs	4.2	3,218.50
10 Analysis of Tax Issues	13.5	13,968.50
11 Prepare for and Attend Court Hearings	0.6	441.00
14 Analysis of Claims/Liabilities Subject to Compromise	24.2	15,377.00
15 Analyze Intercompany Claims, Related Party Transactions, Substantive Consolidation	6.8	5,159.00
16 Analysis, Negotiate and Form of POR & DS	120.0	97,032.50
18 Potential Avoidance Actions & Litigation	13.7	12,505.50
19 Case Management	12.2	12,371.00
20 General Mtgs with Debtor & Debtors' Professionals	14.6	11,844.00
21 General Mtgs with UCC & UCC Counsel	49.5	44,820.00
22 Meetings with Other Parties	15.7	12,149.00
24 Preparation of Fee Application	11.4	7,175.00
27 Information Request Preparation and Follow Up	7.7	3,965.50
28 Case Administration	7.8	4,767.00
30 Asset Due Diligence	2.5	2,367.50
32 Proposed Transactions	23.4	18,644.00
Total	350.0	279,856.00
<i>Less: Voluntary Reduction</i>		<i>(27,585.60)</i>
<i>Less: Additional Voluntary Reduction ³</i>		<i>(4,000.00)</i>
Grand Total		248,270.40

³ FTI reviewed the Interim Fee Period and applied an additional voluntary reduction to address certain items.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.¹

Debtor.

Chapter 11

Case No. 19-34054 (SGJ)

**NINTH MONTHLY APPLICATION OF FTI CONSULTING, INC. FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM AUGUST 1, 2020 TO AND INCLUDING AUGUST 31, 2020**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”), and the Delaware Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 14, 2019 [Docket No. 136] (the “Interim Compensation Procedures Order”), FTI Consulting, Inc. (“FTI”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 case (the “Chapter 11 Case”), hereby files this ninth monthly application (this “Application”) for (a) interim allowance and payment of compensation for professional services to the Committee during the period from August 1, 2020 to and including August 31, 2020 (the “Fee Period”) in the amount of \$198,616.32, representing 80% of the \$248,270.40 of fees incurred by FTI for professional services to the Committee during the Fee Period and (b) reimbursement of 100% of the actual and necessary expenses incurred by FTI

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during the Fee Period in connection with such services in the amount of \$0.00. In support of this Application, FTI respectfully represents as follows:

BACKGROUND

1. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”). The Debtor has continued in possession of its properties and has continued to operate and manage its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2019, the United States Trustee for the District of Delaware (the “U.S. Trustee”) filed its Notice of Appointment of Committee of Unsecured Creditors [Docket No. 65].

3. On November 14, 2019, the Delaware Court signed the Interim Compensation Procedures Order, authorizing certain professionals and members of any official committee (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to procedures specified therein. The Interim Compensation Procedures Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtor is authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2019 and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an order transferring venue of this case from the District of Delaware to the Northern District of Texas [Docket No. 1084].

5. The Committee retained FTI as its financial advisor as of November 6, 2019, pursuant to the *Order Authorizing the Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors* [Docket No. 336] (the “Retention Order”). The Retention Order authorizes FTI to be compensated in accordance with the terms and conditions set forth in the Committee’s application to retain FTI, subject to FTI’s application to the Court.

SUMMARY OF SERVICES RENDERED

6. Attached hereto as Exhibit A is a detailed statement of FTI’s hours expended and fees incurred during the Fee Period. FTI’s professionals and paraprofessionals expended a total of 350.0 hours in connection with the Chapter 11 Case during the Fee Period. All services for which FTI is requesting compensation were performed for or on behalf of the Committee. The services rendered by FTI during the Fee Period are grouped into the categories set forth in Exhibit A and in the summary cover sheets prefixed to this Application. The professionals and paraprofessionals who provided services to the Committee during the Fee Period are also identified in Exhibit A and in the summary cover sheets.

VALUATION OF SERVICES

7. As noted above, the amount of time spent by each FTI professional and paraprofessional providing services to the Committee during the Fee Period is set forth in the summary attached hereto as Exhibit A. The rates reflected on Exhibit A are FTI’s customary hourly rates for work of this character. The reasonable value of the services rendered by FTI for the Fee Period as financial advisor to the Committee in this Chapter 11 Case is \$279,856.00. FTI has applied a voluntary reduction, reducing the total fees sought in this Application to \$248,270.40.

8. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the fees requested are fair and reasonable given (a) the complexity of this Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

9. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Procedures Order.

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WHEREFORE, FTI requests (a) interim allowance and payment of compensation for professional services to the Committee during the Fee Period in the amount of \$198,616.32, representing 80% of the \$248,270.40 of fees incurred by FTI for professional services to the Committee during the Fee Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by FTI during the Fee Period in connection with such services in the amount of \$0.00, for a total interim award of \$248,270.40.

Dated: October 9, 2020

Respectfully submitted,

FTI CONSULTING

/s/ *Conor P. Tully*

Conor P. Tully
Three Times Square
New York, NY 10036
Telephone: (212)-841-9335

CERTIFICATION OF CONOR P. TULLY

Conor P. Tully, pursuant to 28 USC Section 1746, declares as follows:

1. I am a senior managing director of the applicant firm, FTI Consulting, Inc. (“FTI”). I make this certification in accordance with Appendix F of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (“Appendix F”) regarding the contents of statements for compensation and expenses.

2. I have read the ninth Monthly Statement of FTI Consulting, Inc. for Compensation and for Reimbursement of Expenses for the Period from August 1, 2020 through August 31, 2020 (the “Application”).

3. Pursuant to section I.G of Appendix F, I hereby certify to the best of my knowledge, information and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought by FTI is in conformity with Appendix F, except as specifically noted in the Statement, and (b) the compensation and expense reimbursement requested by FTI are billed at rates in accordance with practices no less favorable than those customarily employed by the applicant and generally accepted by the applicant’s clients.

4. I have reviewed the requirements of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Large Chapter 11 Cases, effective November 1, 2013 (the “Guidelines”) and I believe that the Application complies with the Guidelines.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 9th day of October, 2020

/s/ Conor P. Tully
Conor P. Tully

EXHIBIT A
FEES STATEMENT

EXHIBIT A

Task	Date	Name	Title	Hours	Narrative
1	8/1/2020	O'Brien, Daniel	Managing Dir	0.1	Review margin reports and summary equity in brokerage accounts
1	8/3/2020	Brunner, Ellory	Consultant	1.0	Review June 2020 MOR as docketed and distribute to FTI team.
1	8/4/2020	Brunner, Ellory	Consultant	1.5	Review Schedule of Investments as provided by the Debtor ahead of the UCC/BOD call.
1	8/4/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from DSI.
1	8/5/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from DSI.
1	8/6/2020	O'Brien, Daniel	Managing Dir	0.2	Review recent trade and brokerage account balances
1	8/7/2020	O'Brien, Daniel	Managing Dir	0.1	Review brokerage account balances update from DSI
1	8/11/2020	Brunner, Ellory	Consultant	0.6	Call with internal FTI team to discuss margin update.
1	8/11/2020	Brunner, Ellory	Consultant	0.3	Review daily margin report from DSI and integrate into UCC update presentation.
1	8/11/2020	Cheng, Earnestiena	Director	1.2	Update team on margin portfolio analysis and other workstreams ahead of UCC call.
1	8/11/2020	Cheng, Earnestiena	Director	0.7	Process edits to margin account presentation and send out to Sidley team.
1	8/11/2020	Cheng, Earnestiena	Director	2.3	Analyze margin accounts to provide edits to summary slide
1	8/13/2020	O'Brien, Daniel	Managing Dir	0.2	Review DSI update on brokerage account holdings and values
1	8/13/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from DSI.
1	8/17/2020	O'Brien, Daniel	Managing Dir	0.1	Review update from DSI on brokerage account balances and transfer to East West Bank
1	8/17/2020	Brunner, Ellory	Consultant	0.3	Review daily margin report from DSI and note major cash transfer to operating account.
1	8/20/2020	O'Brien, Daniel	Managing Dir	0.1	Review of daily update on brokerage account balances and trades
1	8/21/2020	O'Brien, Daniel	Managing Dir	0.1	Review of daily update on brokerage account balances and trades
1	8/27/2020	O'Brien, Daniel	Managing Dir	0.8	Mediation kick off meeting and break out to separate rooms
1	8/28/2020	O'Brien, Daniel	Managing Dir	0.1	Review update on brokerage account holdings, equity value and trades
1	8/31/2020	O'Brien, Daniel	Managing Dir	0.1	Review brokerage account balances and trade update
1 Total				10.7	
2	7/29/2020	Brunner, Ellory	Consultant	1.6	Review payment detail file from cash forecast documents provided by DSI and update internal expense analysis.
2	7/29/2020	Brunner, Ellory	Consultant	0.5	Correspond with DSI regarding cash flow forecast to date through week beginning 7/13.
2	7/29/2020	Brunner, Ellory	Consultant	1.5	Review updated cash forecast documents from DSI and send summary memorandum to FTI team on same.
2	8/5/2020	Brunner, Ellory	Consultant	0.3	Correspond with DSI on administrative expenses.
2	8/11/2020	O'Brien, Daniel	Managing Dir	0.5	Review of, edit of and correspondence on cash and liquidity deliverable report to UCC before issuance
2	8/13/2020	Brunner, Ellory	Consultant	1.7	Review docket and update internal expense analysis.
2	8/14/2020	Cheng, Earnestiena	Director	1.1	Discuss plan cash flow forecast and employee claims with DSI.
2	8/17/2020	Brunner, Ellory	Consultant	0.6	Call with internal FTI team to discuss receipt of CLO payments.
2	8/18/2020	Star, Samuel	Sr Managing Dir	0.4	Review 13 week cash flow forecast analysis for UCC and provide comments to team.
2	8/18/2020	O'Brien, Daniel	Managing Dir	0.9	Review, edit and discuss cash forecasts summary slide for UCC and footnotes on subsequent 8 weeks
2	8/18/2020	Cheng, Earnestiena	Director	0.1	Discuss liquidity and other items with DSI team.
2	8/18/2020	Cheng, Earnestiena	Director	1.1	Review cash flow slides prepared by internal team members.
2	8/19/2020	O'Brien, Daniel	Managing Dir	1.0	Review of source cash flow files and internal discussion in preparation for UCC preparation
2	8/19/2020	Cheng, Earnestiena	Director	0.2	Discuss cash flow commentary with internal team.
2 Total				11.5	
9	8/14/2020	Cheng, Earnestiena	Director	0.9	Review and discuss employee claims and impact on claims pool with Counsel
9	8/14/2020	Cheng, Earnestiena	Director	1.3	Analyze employee claims information from the Debtor

EXHIBIT A

Task	Date	Name	Title	Hours	Narrative
9	8/17/2020	Obaseki, Eghosa	Director	0.5	Research employee compensation matters.
9	8/17/2020	O'Brien, Daniel	Managing Dir	1.1	Revisit Bonus summaries and compensation reports and correspond on insiders and employee claims
9	8/17/2020	Cheng, Earnestiena	Director	0.4	Review insider bonuses and impact on claims pool.
9 Total				4.2	
10	8/3/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Review and Comment on Mediation Statement to provide tax perspectives
10	8/4/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review and Comment on Mediation Statement to provide tax perspectives
10	8/5/2020	Steinberg, Darryl	Sr Managing Dir	1.6	Review Debtor tax distribution implications as related to proposed transaction.
10	8/7/2020	Steinberg, Darryl	Sr Managing Dir	1.4	Review Debtor tax distribution implications as related to proposed transaction.
10	8/10/2020	Jocelyn, Claudia	Director	2.0	Texas COD income rules
10	8/10/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review/Comment on Tax Sections in HCM Disclosure Statement-Status of 2008-9 Partnership Tax Distribution & IRS Audit.
10	8/11/2020	Steinberg, Darryl	Sr Managing Dir	0.3	Debtor tax distribution implications as related to proposed transaction.
10	8/11/2020	Steinberg, Darryl	Sr Managing Dir	0.5	Review/Comment on Tax Sections in HCM Disclosure Statement-Status of 2008-9 Partnership Tax Distribution & IRS Audit.
10	8/11/2020	Cheng, Earnestiena	Director	1.1	Discuss tax issues with internal team re: Plan and DS.
10	8/17/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Discussion on Open Tax Items and Potential Tax Claims Against Debtor.
10	8/18/2020	Steinberg, Darryl	Sr Managing Dir	0.9	Discussion on Disclosure Statement and References to Partnership Tax Distributions Claim Status.
10	8/20/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review potential tax consequences from prepetition transaction.
10	8/26/2020	Steinberg, Darryl	Sr Managing Dir	0.8	Discussion on Disclosure Statement and References to Partnership Tax Distributions Claim Status.
10	8/27/2020	Steinberg, Darryl	Sr Managing Dir	0.5	Review potential tax consequences from prepetition transaction.
10	8/28/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review potential tax consequences from prepetition transaction.
10	8/31/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review potential tax consequences from prepetition transaction.
10	8/31/2020	O'Brien, Daniel	Managing Dir	0.4	Review and correspond on tax diligence and next steps
10 Total				13.5	
11	8/19/2020	Cheng, Earnestiena	Director	0.6	Participate in court hearing re: Acis/Debtor scheduling.
11 Total				0.6	
14	8/4/2020	Brunner, Ellory	Consultant	0.7	Review Pension Benefit Guaranty Corporation proof of claims.
14	8/4/2020	Brunner, Ellory	Consultant	0.3	Review Patrick Daughtery proof of claim.
14	8/7/2020	O'Brien, Daniel	Managing Dir	0.3	Internal review and correspondence on claims summary received from DSI
14	8/7/2020	Cheng, Earnestiena	Director	0.9	Review updated claims charts for distribution to the UCC provided by DSI.
14	8/10/2020	O'Brien, Daniel	Managing Dir	1.4	Review, discussion and correspond on Debtor's contract review database and assumption/rejection/assignment status status and potential impact on claims.
14	8/10/2020	Star, Samuel	Sr Managing Dir	0.1	Review article on Debtor and UCC member objections to UBS claim.
14	8/10/2020	Brunner, Ellory	Consultant	1.6	Review J. Dondero's objection to Acis Capital Management's claim and create summary.
14	8/10/2020	Brunner, Ellory	Consultant	1.5	Review HCMLP's objection to Acis Capital Management's proof of claim and create summary.
14	8/10/2020	Brunner, Ellory	Consultant	1.8	Review UBS's objection to Acis Capital Management's proof of claim and create summary.
14	8/10/2020	Brunner, Ellory	Consultant	0.9	Review HCMLP's objection to IFA's proof of claim and create summary.

EXHIBIT A

Task	Date	Name	Title	Hours	Narrative
14	8/10/2020	Cheng, Earnestiena	Director	0.5	Edit and send latest claims file to Sidley team to circulate to the UCC.
14	8/10/2020	Cheng, Earnestiena	Director	1.9	Analyze Debtor's contract analysis to understand impact on claims pool.
14	8/10/2020	Cheng, Earnestiena	Director	0.3	Discuss Debtor's contract analysis with internal team to discuss impact on claims pool.
14	8/11/2020	Brunner, Ellory	Consultant	1.4	Review HCMLP's objection to UBS's proof of claim and create summary.
14	8/11/2020	Brunner, Ellory	Consultant	1.5	Review Redeemer Committee's objection to UBS's proof of claim and create summary.
14	8/11/2020	Brunner, Ellory	Consultant	1.6	Review Acis Capital Management's response to HCMLP's claim objection and create summary.
14	8/11/2020	Cheng, Earnestiena	Director	0.3	Discuss contracts analysis with DSI and update Sidley team.
14	8/14/2020	O'Brien, Daniel	Managing Dir	0.3	Discuss internally and correspond on convenience claim class makeup
14	8/14/2020	Cheng, Earnestiena	Director	1.3	Analyze convenience class claims based on comments from UCC members.
14	8/17/2020	O'Brien, Daniel	Managing Dir	0.5	Claims chart update and summary review and related correspondence
14	8/17/2020	Cheng, Earnestiena	Director	0.7	Create convenience class schedule for UCC reflecting updated Plan treatment.
14	8/18/2020	Star, Samuel	Sr Managing Dir	0.6	Review analysis of claims by class including projected allowable amounts.
14	8/19/2020	Cheng, Earnestiena	Director	0.1	Review contracts analysis provided by DSI.
14	8/20/2020	Cheng, Earnestiena	Director	0.7	Review contracts analysis.
14	8/25/2020	Star, Samuel	Sr Managing Dir	0.3	Review analysis of proposed convenience class and mechanics to address UCC concerns.
14	8/25/2020	Cheng, Earnestiena	Director	0.8	Respond to queries from UCC members and DSI re: Plan claims treatment.
14	8/25/2020	Cheng, Earnestiena	Director	0.4	Discuss latest claims analysis with DSI team.
14	8/25/2020	Cheng, Earnestiena	Director	0.7	Discuss latest claims analysis with FTI and Sidley teams.
14	8/25/2020	Cheng, Earnestiena	Director	0.7	Process edits to latest claims analysis for the UCC.
14	8/27/2020	O'Brien, Daniel	Managing Dir	0.1	Review summary of Redeemer Committee/Crusader Settlement
14 Total				24.2	
15	8/3/2020	Sterner, Thomas	Managing Dir	0.2	Telephone conference with internal FTI team to discuss status of CLO Holdco discovery.
15	8/10/2020	Sterner, Thomas	Managing Dir	0.2	Preliminary research regarding potential related party.
15	8/10/2020	Cheng, Earnestiena	Director	0.2	Review related parties as listed in claims file.
15	8/24/2020	Cheng, Earnestiena	Director	0.3	Discuss Hunter Mountain tax issues with internal team.
15	8/24/2020	Cheng, Earnestiena	Director	0.8	Discuss mediation with internal team.
15	8/24/2020	Cheng, Earnestiena	Director	0.3	Provide details to Sidley team re: mediation
15	8/24/2020	Cheng, Earnestiena	Director	1.3	Review documents for submission to the mediator.
15	8/24/2020	Cheng, Earnestiena	Director	0.6	Discuss documents for submission to the mediator with internal team.
15	8/27/2020	Sterner, Thomas	Managing Dir	0.3	Review summary of potential prepetition transaction; Provide edits to document.
15	8/27/2020	Sterner, Thomas	Managing Dir	1.2	Review and analyze documents related to rabbi trusts of Dondero and Okada; Provide observations to FTI team.
15	8/27/2020	Sterner, Thomas	Managing Dir	0.2	Provide input on search terms for CLO Holdco.
15	8/28/2020	Sterner, Thomas	Managing Dir	0.7	Conduct review of various of documents to provide additional search terms for CLO Holdco.
15	8/28/2020	Tully, Conor	Sr Managing Dir	0.5	Call to review and discuss Hunter Mountain
15 Total				6.8	
16	8/1/2020	O'Brien, Daniel	Managing Dir	0.2	Correspondence on plan issues and scheduling of plan discussions with Board
16	8/3/2020	Star, Samuel	Sr Managing Dir	0.8	Call with team re: analysis needed for mediation statement.
16	8/3/2020	O'Brien, Daniel	Managing Dir	0.6	Team meeting to catch up on and allocate responsibilities on content of mediation statement

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Task	Date	Name	Title	Hours	Narrative
16	8/3/2020	Greenblatt, Matthew	Sr Managing Dir	1.4	Review of draft mediation statement and correspondence with team regarding comments, feedback and additional language.
16	8/3/2020	Friedland, Scott D.	Sr Managing Dir	1.8	Continue review of mediation statement.
16	8/3/2020	Friedland, Scott D.	Sr Managing Dir	1.1	Review of mediation statement.
16	8/3/2020	Sum, Jocelyn	Director	0.5	Review and discuss draft mediation statement.
16	8/3/2020	Berry, Adam	Sr Managing Dir	1.2	Participate on call with FTI regarding forensic analysis and mediation statement; Review of draft mediation statement.
16	8/3/2020	Brunner, Ellory	Consultant	1.8	Update distributable value analysis and send to FTI team for review.
16	8/3/2020	Brunner, Ellory	Consultant	0.5	Prepare document production for distribution to the Committee.
16	8/3/2020	Cheng, Earnestiena	Director	0.3	Review list of mediation diligence items provided by DSI.
16	8/3/2020	Cheng, Earnestiena	Director	0.3	Review mediation statement drafted by Counsel.
16	8/3/2020	Cheng, Earnestiena	Director	0.7	Participate in internal call re: coordination of edits to mediation statement.
16	8/3/2020	Cheng, Earnestiena	Director	0.5	Discuss mediation statement and plan issues with Sidley team.
16	8/3/2020	Cheng, Earnestiena	Director	0.8	Create workstream outline for mediation statement and plan issues for internal team.
16	8/3/2020	Cheng, Earnestiena	Director	1.6	Analyze diligence materials provided for the UCC ahead of mediation.
16	8/3/2020	Cheng, Earnestiena	Director	0.6	Discuss mediation diligence materials with Sidley team.
16	8/3/2020	Cheng, Earnestiena	Director	0.8	Analyze distributable value analysis inputs.
16	8/3/2020	Cheng, Earnestiena	Director	0.2	Review distributable value analysis
16	8/3/2020	Cheng, Earnestiena	Director	3.1	Draft notes receivables section to mediation statement.
16	8/3/2020	Cheng, Earnestiena	Director	0.7	Review other mediaton sections provided by Counsel.
16	8/3/2020	Tully, Conor	Sr Managing Dir	0.7	Call to discuss comments and review of mediation statement
16	8/3/2020	Brunner, Ellory	Consultant	0.9	Participate in meeting with FTI team to discuss updates to mediation statement and distributable value analysis to be included as an exhibit.
16	8/3/2020	Cheng, Earnestiena	Director	0.3	Catch up with internal team and Sidley on mediation statement.
16	8/4/2020	Sterner, Thomas	Managing Dir	0.6	Review and revise UCC draft mediation statement.
16	8/4/2020	Sterner, Thomas	Managing Dir	0.5	Participate in meeting with FTI team to discuss and finalize elements of UCC mediation statement.
16	8/4/2020	Sterner, Thomas	Managing Dir	1.9	Draft language for section on CLO Holdco and Highland foundations in UCC draft mediation statement.
16	8/4/2020	O'Brien, Daniel	Managing Dir	1.2	Preview of BOD presentation including monetization progress and corporate governance issues
16	8/4/2020	O'Brien, Daniel	Managing Dir	2.3	Review of asset values, distributable value analysis and mediation statement
16	8/4/2020	Friedland, Scott D.	Sr Managing Dir	0.9	Review revisions to mediation statement.
16	8/4/2020	Brunner, Ellory	Consultant	2.3	Update distributable value analysis with comments from team.
16	8/4/2020	Cheng, Earnestiena	Director	0.5	Participate in mediation diligence call with DSI team.
16	8/4/2020	Cheng, Earnestiena	Director	1.0	Process edits to mediation statement.
16	8/4/2020	Cheng, Earnestiena	Director	1.7	Create mediation statement package.
16	8/4/2020	Cheng, Earnestiena	Director	0.8	Review edits to mediation statement and comments from internal team.
16	8/5/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: analysis needed for mediation statement.
16	8/5/2020	Star, Samuel	Sr Managing Dir	0.9	Review distributable value analysis for mediation statement and provide comments to team.
16	8/5/2020	Brunner, Ellory	Consultant	0.5	Correspond with team re: committee response to plan issues.
16	8/5/2020	Brunner, Ellory	Consultant	0.3	Discuss post-effective date interest rate accruing on unpaid claims with team.
16	8/5/2020	O'Brien, Daniel	Managing Dir	0.4	Correspond and discuss internally on mediation statement and distributable value
16	8/5/2020	O'Brien, Daniel	Managing Dir	0.3	Review of developments, related discussions and correspondence on governance structure for Trusts' oversight board and identity of trustees
16	8/5/2020	O'Brien, Daniel	Managing Dir	1.1	Illustrative distributable value analysis development for mediation statement and internal correspondence on same
16	8/5/2020	Brunner, Ellory	Consultant	1.8	Process updates to distributable value analysis from internal FTI team.

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Task	Date	Name	Title	Hours	Narrative
16	8/5/2020	Cheng, Earnestiena	Director	0.8	Provide comments to questions from Counsel re: mediation statement.
16	8/5/2020	Cheng, Earnestiena	Director	0.3	Discuss AUM responses and distributable value analysis with internal team.
16	8/5/2020	Cheng, Earnestiena	Director	0.8	Discuss proposed asset transaction value bridge and other mediation diligence items with DSI team.
16	8/5/2020	Cheng, Earnestiena	Director	0.5	Discuss distributable value analysis and potential changes with internal team.
16	8/5/2020	Cheng, Earnestiena	Director	0.3	Update mediation related diligence list.
16	8/5/2020	Cheng, Earnestiena	Director	0.3	Review mediation and Plan related workstreams.
16	8/5/2020	Cheng, Earnestiena	Director	0.6	Participate in discussion with Sidley team re: mediation statement and Plan diligence.
16	8/5/2020	Cheng, Earnestiena	Director	0.2	Provide mediation diligence to Sidley team.
16	8/5/2020	Cheng, Earnestiena	Director	0.9	Revise distributable value analysis to reflect comments from Sidley team.
16	8/5/2020	Cheng, Earnestiena	Director	0.4	Revise distributable value analysis to reflect comments from internal team team.
16	8/6/2020	O'Brien, Daniel	Managing Dir	0.5	Review revised mediation statement issued by counsel for discussion
16	8/6/2020	O'Brien, Daniel	Managing Dir	0.3	Call on distributable value analysis edits
16	8/6/2020	Cheng, Earnestiena	Director	0.9	Revise distributable value analysis to reflect comments from internal team team.
16	8/6/2020	Cheng, Earnestiena	Director	1.9	Process edits to asset base summary based on comments from Counsel.
16	8/6/2020	Cheng, Earnestiena	Director	0.8	Discuss mediation statement and timeline with internal team.
16	8/7/2020	Star, Samuel	Sr Managing Dir	0.3	Develop asset collection risk levels for distributable value analysis in mediation statement.
16	8/7/2020	Star, Samuel	Sr Managing Dir	0.9	Review and comment on Sidley revisions to distributable value analysis for mediation statement.
16	8/7/2020	Star, Samuel	Sr Managing Dir	1.8	Review and comment on latest draft of mediation statement.
16	8/7/2020	O'Brien, Daniel	Managing Dir	0.7	Participate in team meeting on mediation statement edits for counsel
16	8/7/2020	Cheng, Earnestiena	Director	0.9	Participate in call with internal team re: mediation statement and asset base summary.
16	8/7/2020	Cheng, Earnestiena	Director	1.5	Process edits to asset base summary based on comments from internal team.
16	8/7/2020	Cheng, Earnestiena	Director	0.4	Discuss comments on asset base summary with Counsel.
16	8/7/2020	Cheng, Earnestiena	Director	0.4	Revise mediation statement to reflect comments from internal team.
16	8/7/2020	Cheng, Earnestiena	Director	0.8	Discuss asset base summary and additional comments for mediation statement with internal team.
16	8/7/2020	Cheng, Earnestiena	Director	0.3	Process edits to asset base summary and send to Counsel.
16	8/10/2020	Star, Samuel	Sr Managing Dir	0.8	Review draft disclosure statement and provide comments to team.
16	8/10/2020	O'Brien, Daniel	Managing Dir	1.2	Review latest version of Plan circulated by Sidley
16	8/10/2020	O'Brien, Daniel	Managing Dir	1.4	Disclosure Statement mark up, correspondence and discussion
16	8/10/2020	Cheng, Earnestiena	Director	0.3	Prepare agenda re: plan and mediation
16	8/10/2020	Cheng, Earnestiena	Director	2.8	Provide comments to Debtor's Disclosure Statement draft.
16	8/10/2020	Cheng, Earnestiena	Director	0.6	Review contracts analysis, partially with Counsel.
16	8/10/2020	Cheng, Earnestiena	Director	1.9	Provide additional comments to Debtor's Disclosure Statement draft.
16	8/11/2020	Star, Samuel	Sr Managing Dir	0.7	Review revised disclosure statement, including estimated recoveries by class.
16	8/11/2020	Brunner, Ellory	Consultant	1.9	Update margin analysis slide for UCC update presentation and send to FTI team for review.
16	8/11/2020	Brunner, Ellory	Consultant	0.8	Process edits to margin update slide from internal FTI team.
16	8/12/2020	Star, Samuel	Sr Managing Dir	0.1	Review email communication from UCC member re: Debtor's request to support exclusivity extension and filing POR.
16	8/13/2020	Star, Samuel	Sr Managing Dir	0.1	Review UCC member responses to POR filing and exclusivity requests.

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Task	Date	Name	Title	Hours	Narrative
16	8/13/2020	Star, Samuel	Sr Managing Dir	0.1	Review Sidley email re: redacted plan filed under seal, exclusivity requests and mediator discussions.
16	8/13/2020	O'Brien, Daniel	Managing Dir	1.0	Review unredacted Plan circulated by Counsel
16	8/13/2020	Cheng, Earnestiena	Director	0.7	Review filed plan document and other Plan status updates.
16	8/13/2020	Cheng, Earnestiena	Director	0.5	Discuss litigation trust RFP and other follow-up items with team
16	8/14/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond on and review counsel correspondence on Plan issues
16	8/14/2020	Cheng, Earnestiena	Director	0.4	Provide comments to draft RFP and distribute to team
16	8/17/2020	Star, Samuel	Sr Managing Dir	0.5	Develop list of liquidation/litigation trustee.
16	8/17/2020	Star, Samuel	Sr Managing Dir	0.6	Review and provide comments to Sidley on Litigation Trustee RFP.
16	8/17/2020	O'Brien, Daniel	Managing Dir	0.1	Mark up of RFP Trustee document
16	8/17/2020	Cheng, Earnestiena	Director	0.3	Revise RFP materials and recirculate to Sidley and FTI teams.
16	8/17/2020	Tully, Conor	Sr Managing Dir	0.5	Conference call with FTI team to review mediation status and Plan issues
16	8/18/2020	Star, Samuel	Sr Managing Dir	0.3	Review claims treatment by class in filed POR.
16	8/21/2020	Cheng, Earnestiena	Director	0.3	Discuss fund waterfall diligence provided by DSI team with internal team.
16	8/24/2020	Star, Samuel	Sr Managing Dir	0.9	Develop analysis for mediator on asset valuations and monetization risk and claims by POR class.
16	8/24/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: mediation logistics and analysis needed for mediators on asset valuations and monetization risk and claims by POR class.
16	8/24/2020	Cheng, Earnestiena	Director	0.2	Review list of potential trustees to distribute to UCC.
16	8/24/2020	Cheng, Earnestiena	Director	2.7	Create asset base support materials for mediation in preparation for mediation.
16	8/24/2020	Cheng, Earnestiena	Director	2.6	Continue to create asset base support materials for mediation in preparation for mediation.
16	8/24/2020	Cheng, Earnestiena	Director	1.4	Create claims support for mediators ahead of mediation.
16	8/24/2020	Tully, Conor	Sr Managing Dir	0.5	Conference call recap and prep re: mediation
16	8/24/2020	Tully, Conor	Sr Managing Dir	0.8	Conference call with FTI team to review mediation planning
16	8/25/2020	Star, Samuel	Sr Managing Dir	0.6	Review analysis of investments and other assets recovery rates for mediator.
16	8/25/2020	Star, Samuel	Sr Managing Dir	0.4	Review analysis of claims by POR class for mediator.
16	8/25/2020	O'Brien, Daniel	Managing Dir	1.6	Review draft asset value and claim slides for mediator and call internally to direct edits on each
16	8/25/2020	O'Brien, Daniel	Managing Dir	1.0	Correspond with team members and counsel throughout the day on asset and claims package for mediators
16	8/25/2020	Cheng, Earnestiena	Director	1.3	Discuss and process edits to claims and asset base support for mediators ahead of mediation.
16	8/25/2020	Cheng, Earnestiena	Director	0.3	Discuss asset base summary and claims analysis with internal team.
16	8/25/2020	Cheng, Earnestiena	Director	0.2	Discuss mediation preparation with internal team.
16	8/26/2020	Star, Samuel	Sr Managing Dir	0.8	Develop analysis of potential claims against former principals for mediator.
16	8/26/2020	Star, Samuel	Sr Managing Dir	0.7	Call with mediators, Debtors and UCC re: game plan and logistics.
16	8/26/2020	O'Brien, Daniel	Managing Dir	1.5	Review draft Financial Projections received from DSI and initial review of assumptions
16	8/26/2020	O'Brien, Daniel	Managing Dir	2.2	Revisit prior reports to UCC folder in preparation for mediation sessions
16	8/26/2020	O'Brien, Daniel	Managing Dir	0.7	Prepare for and participate with mediators and all case parties in test run on virtual Mediation medium
16	8/26/2020	Cheng, Earnestiena	Director	1.5	Prepare for UCC call re: materials proposed to be sent to the mediator
16	8/26/2020	Cheng, Earnestiena	Director	0.5	Prepare for call with UCC re: mediation materials and other items.
16	8/26/2020	Cheng, Earnestiena	Director	0.5	Participate in call with Sidley team re: mediation materials, plan issues, and other items.

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Task	Date	Name	Title	Hours	Narrative
16	8/26/2020	Cheng, Earnestiena	Director	0.8	Participate in UCC call re: mediation materials, plan issues and other items.
16	8/26/2020	Cheng, Earnestiena	Director	0.3	Discuss mediation case issues and other pages with internal team.
16	8/26/2020	Cheng, Earnestiena	Director	0.5	Participate in call with UCC member's advisor re: asset base summary.
16	8/26/2020	Cheng, Earnestiena	Director	0.8	Review follow-up materials related to mediation.
16	8/26/2020	Tully, Conor	Sr Managing Dir	0.9	Mediation prep call with FTI team
16	8/26/2020	O'Brien, Daniel	Managing Dir	1.0	Team call on planning for Mediator Sessions and readiness
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: follow ups to UCC mediation session and preparation for next week's sessions.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.4	Review asset and claims analysis in preparation for discussion with mediator.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.2	Mediation session with UCC re: prospective on claims and asset values.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.2	Mediation session with UCC members to prepare for upcoming session with mediator.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.6	Opening session with all mediation parties re: ground rules, process and timeline.
16	8/27/2020	O'Brien, Daniel	Managing Dir	0.2	Edits to transfers as a basis for potential avoidance actions
16	8/27/2020	O'Brien, Daniel	Managing Dir	1.8	Preparation for mediation session and q/a from mediators
16	8/27/2020	O'Brien, Daniel	Managing Dir	1.5	Participate in mediation break out session with UCC and Sidley and Mediators
16	8/27/2020	Cheng, Earnestiena	Director	0.6	Discuss miscellaneous diligence items with DSI team.
16	8/27/2020	Cheng, Earnestiena	Director	0.7	Participate in mediation prep session with Debtors, and others
16	8/27/2020	Cheng, Earnestiena	Director	0.3	Coordinate with internal team re: mediation preparation.
16	8/27/2020	Cheng, Earnestiena	Director	0.9	Discuss mediation materials for UCC and mediators.
16	8/27/2020	Cheng, Earnestiena	Director	2.0	Process edits to mediation materials for mediator team.
16	8/27/2020	Cheng, Earnestiena	Director	0.8	Participate in opening mediation session.
16	8/27/2020	Cheng, Earnestiena	Director	0.3	Discuss process and mediation materials with internal team.
16	8/27/2020	Cheng, Earnestiena	Director	0.5	Prepare for UCC session with the mediation.
16	8/27/2020	Cheng, Earnestiena	Director	1.5	Participate in mediation session with the mediator and UCC.
16	8/27/2020	Cheng, Earnestiena	Director	0.5	Participate in internal meeting re: mediation follow-up and other items.
16	8/27/2020	Tully, Conor	Sr Managing Dir	0.5	Post mediation debrief with FTI team
16	8/27/2020	O'Brien, Daniel	Managing Dir	0.5	Post call with team after Mediator Session 1 and asset values
16	8/31/2020	O'Brien, Daniel	Managing Dir	0.4	Review P&L and BS assumptions on Debtors' financial forecast draft
16	8/31/2020	O'Brien, Daniel	Managing Dir	0.2	Revisit trustee role candidates proposed and corresponded on same
16 Total				120.0	
18	8/3/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Prepare for weekly call with Sidley Austin, including review of litigation topics, mediation statement, and discovery.
18	8/3/2020	Cheng, Earnestiena	Director	0.2	Analyze litigation motion to compel outstanding issues.
18	8/3/2020	Cheng, Earnestiena	Director	0.5	Participate in call with Sidley litigation team re: timelines for investigation requests.
18	8/4/2020	Cheng, Earnestiena	Director	0.3	Process edits to CLO HoldCo workstreams with Sidley team.
18	8/10/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Prepare for weekly call with Sidley Austin, including review of litigation and mediation topics.
18	8/12/2020	Cheng, Earnestiena	Director	0.5	Review Court's order for discovery clarification.
18	8/13/2020	Cheng, Earnestiena	Director	0.4	Review production related to investigations.
18	8/17/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Prepare for weekly call with Sidley Austin, including review of litigation topics -- discovery and mediation.
18	8/24/2020	Friedland, Scott D.	Sr Managing Dir	0.8	Prepare for weekly call with Sidley Austin, including mediation, Hunter Mountain and CLO Holdco related transactions and discovery issues.
18	8/26/2020	O'Brien, Daniel	Managing Dir	0.4	Call on various theses to support and quantify potential recovery actions on various pre-petition transactions
18	8/27/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: analysis of transactions with principals and related entities 4 years prior to filing.

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Task	Date	Name	Title	Hours	Narrative
18	8/27/2020	Star, Samuel	Sr Managing Dir	0.6	Review analysis of transactions with principals and related entities 4 years prior to filing in preparation for discussions with Sidley.
18	8/27/2020	Cheng, Earnestiena	Director	0.3	Prepare for call re: questionable transactions.
18	8/27/2020	Cheng, Earnestiena	Director	0.7	Participate in call with Counsel team re: questionable transactions.
18	8/27/2020	Tully, Conor	Sr Managing Dir	0.8	Call to discuss identifiable transactions
18	8/28/2020	Star, Samuel	Sr Managing Dir	0.7	Review revised summary of potential causes of action and provide comments to Sidley.
18	8/28/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: potential causes of action and recoverable values.
18	8/28/2020	O'Brien, Daniel	Managing Dir	0.7	Revisit Hunter Mountain Transaction research in relation to questions posed by Counsel
18	8/28/2020	O'Brien, Daniel	Managing Dir	1.0	Review and correspond on quantifiable and unquantified transactions and potential causes of action
18	8/28/2020	Cheng, Earnestiena	Director	1.1	Process edits to questionable transactions master sheet for the mediator.
18	8/28/2020	Cheng, Earnestiena	Director	0.2	Discuss CLO HoldCo litigation search terms.
18	8/29/2020	O'Brien, Daniel	Managing Dir	1.0	Internal discussion and emails with Counsel on transactions as a basis for avoidance actions
18	8/31/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Prepare for weekly call with Sidley Austin, including mediation and litigation topics and review of potential claims summary.
18 Total				13.7	
19	8/3/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: deliverables for UCC and workstream status including mediation statement claims analysis, investigations, Trussway, POR issues. liquidation trust structure and agenda for upcoming BOD and UCC calls.
19	8/3/2020	Tully, Conor	Sr Managing Dir	0.7	Review case update from Sidley on mediation issues and statement
19	8/3/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and key work streams re: case management and planning
19	8/7/2020	O'Brien, Daniel	Managing Dir	0.4	Access docket and review latest entries on UBS claim and other objections.
19	8/7/2020	Tully, Conor	Sr Managing Dir	0.9	Review correspondence on mediation statement
19	8/10/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: POR issues workstream projections, employee claims, pending transactions, investigations status, cash flow update and agenda for BOD and UCC calls.
19	8/10/2020	O'Brien, Daniel	Managing Dir	0.9	Review open items, develop agenda and participate in weekly team meeting on work streams
19	8/10/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and key work streams re: case management and planning
19	8/17/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: workstream status including Litigation Trustee RFP. claims update, investigations, POR issues, mediation and agenda for upcoming BOD and UCC calls.
19	8/17/2020	O'Brien, Daniel	Managing Dir	0.5	Review open work streams, case developments on plan and develop agenda for team meeting
19	8/17/2020	O'Brien, Daniel	Managing Dir	0.3	Review counsel's updates to UCC on claims, mediation, proposed transaction and Trustee oversight board
19	8/17/2020	Tully, Conor	Sr Managing Dir	0.4	Review email updates on comment on same from team
19	8/17/2020	Tully, Conor	Sr Managing Dir	0.2	Review agenda and key work streams re: case management and planning
19	8/17/2020	Tully, Conor	Sr Managing Dir	0.4	Review email updates on investments
19	8/23/2020	Tully, Conor	Sr Managing Dir	0.4	Review case update emails and reply to same
19	8/24/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: POR issues, mediation process, litigation and agenda for UCC call.
19	8/24/2020	O'Brien, Daniel	Managing Dir	1.3	Review prior UCC reports on transactions by fund type
19	8/24/2020	O'Brien, Daniel	Managing Dir	0.5	Review work stream status and late prior week developments and write up agenda for weekly standing call

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Task	Date	Name	Title	Hours	Narrative
19	8/26/2020	O'Brien, Daniel	Managing Dir	0.3	Planning on addressing creditor financial advisor queries, DSI call on draft financial forecast model and avoidance action value
19	8/26/2020	Tully, Conor	Sr Managing Dir	0.6	Review information in connection with mediation
19	8/27/2020	Tully, Conor	Sr Managing Dir	0.9	Prepare for mediation
19	8/31/2020	O'Brien, Daniel	Managing Dir	0.4	Review assumptions on financial forecast pre diligence call with DSI
19 Total				12.2	
20	8/4/2020	Brunner, Ellory	Consultant	1.0	Telephonically attend BOD/UCC meeting.
20	8/4/2020	O'Brien, Daniel	Managing Dir	1.2	BOD Presentation to UCC on Plan Status and Q/A
20	8/4/2020	Cheng, Earnestiena	Director	0.7	Participate telephonically in independent directors and UCC call re: plan issues.
20	8/5/2020	O'Brien, Daniel	Managing Dir	0.7	Participate in BOD/UCC call in which Sidley explained UCC conceptual position to Pachulsky and J. Seery.
20	8/5/2020	Cheng, Earnestiena	Director	0.8	Participate in independent directors and UC call re: plan and corporate governance issues.
20	8/6/2020	O'Brien, Daniel	Managing Dir	0.6	Prepare for and participate in weekly diligence call with DSI team on open matters
20	8/6/2020	Cheng, Earnestiena	Director	0.5	Participate in call with DSI re: plan items, mediation diligence, and outstanding matters.
20	8/11/2020	Star, Samuel	Sr Managing Dir	0.3	Call with BOD re: pending asset sale and POR timeline.
20	8/11/2020	O'Brien, Daniel	Managing Dir	0.5	BOD/UCC weekly call participation including asset sale and liquidity update and plan / mediation timing
20	8/11/2020	Cheng, Earnestiena	Director	0.4	Participate in call with the independent directors re: plan issues.
20	8/13/2020	Brunner, Ellory	Consultant	0.9	Call with FTI team and DSI to discuss timing of cash flow forecast.
20	8/13/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in call with DSI on open issues
20	8/17/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in conference call with Debtor and DSI on pending transaction
20	8/17/2020	Cheng, Earnestiena	Director	1.0	Participate in call with Highland team and DSI re: proposed transaction
20	8/18/2020	Star, Samuel	Sr Managing Dir	0.4	Call with BOD re: Trussway sale, POR issues, including claims by class and mediation.
20	8/18/2020	O'Brien, Daniel	Managing Dir	0.5	Weekly update conference call with Debtors' BoD and UCC
20	8/18/2020	O'Brien, Daniel	Managing Dir	0.3	Discuss proposed transaction with DSI and correspond with team on same.
20	8/18/2020	Tully, Conor	Sr Managing Dir	0.4	Partial participation on board call
20	8/20/2020	O'Brien, Daniel	Managing Dir	0.5	Participation in weekly call with DSI on open issues
20	8/25/2020	Tully, Conor	Sr Managing Dir	0.4	Partial participation on board call
20	8/31/2020	O'Brien, Daniel	Managing Dir	0.5	Conference call with DSI on tax due diligence, plan projections and cash flows
20	8/31/2020	O'Brien, Daniel	Managing Dir	1.2	Conference call with DSI on Financial Forecast model through 2022
20 Total				14.6	
21	8/3/2020	Friedland, Scott D.	Sr Managing Dir	0.9	Participate in weekly call with Sidley Austin, including discussion of litigation topics, discovery and mediation.
21	8/3/2020	Star, Samuel	Sr Managing Dir	0.9	Call with Sidley re: mediation statement claims analysis, investigations, Trussway, POR issues. liquidation trust structure and agenda for upcoming BOD and UCC calls.
21	8/3/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	8/3/2020	Brunner, Ellory	Consultant	0.8	Participate in weekly call with Sidley to discuss case status and upcoming deliverables.
21	8/3/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly UCC professionals call on plan issues and open items
21	8/3/2020	Cheng, Earnestiena	Director	0.9	Participate in call with FTI/Sidley team re: proposed transaction, mediation, and plan.
21	8/4/2020	Tully, Conor	Sr Managing Dir	1.3	Conference call with the Board and the Committee to review Plan and assets
21	8/4/2020	Tully, Conor	Sr Managing Dir	0.6	Follow up call with the Committee re: Plan issues

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Task	Date	Name	Title	Hours	Narrative
21	8/4/2020	Brunner, Ellory	Consultant	1.0	Participate in follow-up UCC call with Sidley and FTI professionals following UCC/BOD call as requested by a member of the Committee
21	8/4/2020	O'Brien, Daniel	Managing Dir	1.0	Post-call with UCC and counsel on plan issues arising from BOD presentation
21	8/4/2020	Cheng, Earnestiena	Director	1.0	Participate in UCC meeting to catch-up after independent directors call re: plan issues.
21	8/5/2020	Tully, Conor	Sr Managing Dir	0.7	Committee conference call to discuss the Plan structure and recent discussions with the Board
21	8/5/2020	Tully, Conor	Sr Managing Dir	0.6	Conference call with the Board and counsel
21	8/5/2020	Brunner, Ellory	Consultant	0.8	Participate in weekly UCC call to discuss Committee Response to Debtor's plan terms.
21	8/5/2020	O'Brien, Daniel	Managing Dir	0.5	Team call on status update and catch up with Sidley
21	8/5/2020	O'Brien, Daniel	Managing Dir	0.8	Participate in weekly UCC call on plan issues including releases/exculpations
21	8/5/2020	Cheng, Earnestiena	Director	0.8	Participate in UCC meeting to catch-up after independent directors call re: plan issues.
21	8/5/2020	Tully, Conor	Sr Managing Dir	0.5	Professionals call with FTI and Sidley to progress mediation statement and Plan issues
21	8/6/2020	Cheng, Earnestiena	Director	0.2	Participate in call with Counsel re: asset summary analysis
21	8/8/2020	Tully, Conor	Sr Managing Dir	0.9	Review updates from counsel and team re: mediation
21	8/10/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Participate in weekly call with Sidley Austin, including discussion of litigation and mediation topics.
21	8/10/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: POR issues workstream projections, employee claims, pending transactions, investigations status, cash flow update and agenda for BOD and UCC calls.
21	8/10/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	8/10/2020	Brunner, Ellory	Consultant	0.8	Participate in weekly catch-up call with Sidley to discuss case status and outstanding deliverables.
21	8/10/2020	O'Brien, Daniel	Managing Dir	0.7	Prepare for and participate in UCC professionals call on Plan and other issues
21	8/10/2020	Cheng, Earnestiena	Director	1.0	Prepare for call with FTI/Counsel re: contracts analysis, discovery requests, and other items.
21	8/10/2020	Tully, Conor	Sr Managing Dir	0.6	Conference call with FTI and Sidley to discuss case status
21	8/11/2020	Tully, Conor	Sr Managing Dir	0.4	Weekly conference call with the Board and the Committee
21	8/12/2020	Star, Samuel	Sr Managing Dir	0.4	Call with UCC re: POR issues and mediation.
21	8/12/2020	Tully, Conor	Sr Managing Dir	0.5	Review updates from team and counsel re: mediation
21	8/12/2020	Tully, Conor	Sr Managing Dir	1.0	Committee conference call re: mediation and plan issues
21	8/12/2020	Cheng, Earnestiena	Director	0.4	Prepare for UCC call re: materials sent out.
21	8/12/2020	Cheng, Earnestiena	Director	0.4	Participate in pre-call with FTI/Sidley team re: UCC call touching on plan and other items
21	8/12/2020	Cheng, Earnestiena	Director	1.0	Participate in UCC call re: plan developments, mediation timeline, and other items.
21	8/12/2020	Tully, Conor	Sr Managing Dir	0.3	Precall with Sidley and FTI teams to review and discuss agenda
21	8/13/2020	Cheng, Earnestiena	Director	0.5	Participate in call with DSI re: plan and mediation diligence and other items.
21	8/17/2020	Friedland, Scott D.	Sr Managing Dir	0.9	Participate in weekly call with Sidley Austin, including discussion of litigation topics.
21	8/17/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: pending transactions, Litigation Trustee RFP. claims update, investigations, POR issues, mediation and agenda for upcoming BOD and UCC calls.
21	8/17/2020	Brunner, Ellory	Consultant	0.9	Participate in weekly call with internal FTI team and Sidley to discuss case status and outstanding deliverables.
21	8/17/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly UCC professionals call on work streams
21	8/17/2020	Cheng, Earnestiena	Director	0.8	Participate in call with FTI/Counsel re: proposed transaction, Plan updates, mediation updates, and other items.
21	8/17/2020	Cheng, Earnestiena	Director	0.1	Discuss claims and materials for UCC with Sidley team.

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Task	Date	Name	Title	Hours	Narrative
21	8/18/2020	Cheng, Earnestiena	Director	0.4	Participate in call with UCC and directors re: asset sales processes, Plan issues, and other items.
21	8/19/2020	Friedland, Scott D.	Sr Managing Dir	0.3	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including litigation topics.
21	8/19/2020	Star, Samuel	Sr Managing Dir	0.3	Call with UCC re: mediator discussions, cash forecast, discovery process and POR issues.
21	8/19/2020	Star, Samuel	Sr Managing Dir	0.2	Call with Sidley re: agenda for UCC call.
21	8/19/2020	Tully, Conor	Sr Managing Dir	0.2	Conference call with committee professionals re: case status
21	8/19/2020	O'Brien, Daniel	Managing Dir	0.4	Prepare for and participate in Weekly UCC call on plan issues and liquidity
21	8/19/2020	Cheng, Earnestiena	Director	0.3	Participate in call with Sidley team re: plan structure, mediation, liquidity, and discovery.
21	8/19/2020	Tully, Conor	Sr Managing Dir	0.3	Committee weekly conference call to discuss mediation, recent hearing and other matters
21	8/19/2020	O'Brien, Daniel	Managing Dir	0.4	Prepare for and participate in pre-call with UCC counsel on plan issues and deliverables for UCC meeting
21	8/21/2020	Cheng, Earnestiena	Director	0.4	Participate in call with DSI team re: proposed transaction, contracts analysis, and other items.
21	8/24/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of mediation, Hunter Mountain related transactions, CLO Holdco related transactions, discovery issues and status of other areas of investigation.
21	8/24/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: POR issues, mediation process, litigation and agenda for UCC call.
21	8/24/2020	Tully, Conor	Sr Managing Dir	0.7	Call with counsel and team to discuss mediator initial call recap
21	8/24/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	8/24/2020	O'Brien, Daniel	Managing Dir	1.7	Post call with team on results of discussions with Mediator and review of transactions post petition for failed monetizations
21	8/24/2020	O'Brien, Daniel	Managing Dir	0.8	Conference with Sidley on required update to Mediators on asset values and claims
21	8/24/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in weekly standing conference call with Sidley on plan, mediation and other work streams
21	8/24/2020	Cheng, Earnestiena	Director	0.7	Participate in call with FTI/Sidley teams re: mediation, plan progress, and other items.
21	8/24/2020	Tully, Conor	Sr Managing Dir	0.6	Weekly professionals call to review and discuss committee agenda and case status
21	8/26/2020	Friedland, Scott D.	Sr Managing Dir	0.5	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including mediation and litigation topics.
21	8/26/2020	Star, Samuel	Sr Managing Dir	0.9	Call with UCC re: POR issues, mediation and litigation discovery.
21	8/26/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: agenda for UCC call including POR issues, mediation, propsed transaction and litigation discovery.
21	8/26/2020	Tully, Conor	Sr Managing Dir	0.8	Weekly UCC call
21	8/26/2020	O'Brien, Daniel	Managing Dir	1.0	Weekly UCC conference call pre mediation
21	8/26/2020	O'Brien, Daniel	Managing Dir	0.5	Pre-call with Sidley on mediator package
21	8/26/2020	Tully, Conor	Sr Managing Dir	0.5	Committee pre-call to discuss agenda with Sidley and FTI teams
21	8/27/2020	Tully, Conor	Sr Managing Dir	1.0	Mediation session with committee, counsel and mediator team
21	8/27/2020	O'Brien, Daniel	Managing Dir	0.7	Conference with Sidley on quantifiable transfers and transactions and thesis for avoidance actions
21	8/28/2020	O'Brien, Daniel	Managing Dir	0.5	Call with Sidley on form of deliverable to UCC on transactions in 4 years prior to petition
21	8/31/2020	Friedland, Scott D.	Sr Managing Dir	0.8	Participate in weekly call with Sidley Austin, including discussion of mediation an litigation topics.
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with FTI team re: case status and mediation
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.7	Call with counsel and team to discuss mediator initial call recap
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.3	Review correspondence with team re: liquidating trustee candidates and prep for committee call

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Task	Date	Name	Title	Hours	Narrative
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.6	Committee professionals call (FTI / Sidley) to review and discuss mediation
21	8/31/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly UCC professionals call with Sidley on open items
21 Total				49.5	
22	8/3/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI team meeting to discuss upcoming case dates and deliverables.
22	8/3/2020	O'Brien, Daniel	Managing Dir	1.5	Prepare for, develop agenda, correspond and participate in weekly FTI team meeting on work streams
22	8/3/2020	Cheng, Earnestiena	Director	0.5	Participate in internal meeting re: proposed transaction, mediation, and plan.
22	8/3/2020	Tully, Conor	Sr Managing Dir	0.5	FTI team planning / organization call re: priority work streams
22	8/3/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
22	8/10/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI call to discuss upcoming case milestones and outstanding deliverables.
22	8/10/2020	Cheng, Earnestiena	Director	0.5	Participate in call with internal team re: plan structure, mediation, and other outstanding workstreams.
22	8/10/2020	Tully, Conor	Sr Managing Dir	0.5	Weekly call with FTI team to review priorities and work plan
22	8/10/2020	Sterner, Thomas	Managing Dir	0.5	Participate in weekly FTI team strategy call.
22	8/12/2020	Tully, Conor	Sr Managing Dir	0.4	Review case status and discuss same with internal FTI team.
22	8/13/2020	Brunner, Ellory	Consultant	0.2	Call with internal FTI team to discuss case progression following UCC meeting.
22	8/17/2020	Tully, Conor	Sr Managing Dir	0.9	Weekly professionals call to review and discuss committee agenda and case status
22	8/17/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI call to discuss upcoming case dates and outstanding work stream deliverables.
22	8/17/2020	O'Brien, Daniel	Managing Dir	0.6	Participate in weekly FTI team meeting on open matters
22	8/17/2020	Cheng, Earnestiena	Director	0.6	Participate in internal meeting re: proposed transaction, RFP mark-up, and other items.
22	8/17/2020	Brunner, Ellory	Consultant	0.3	Call with internal FTI team to discuss upcoming PTO to ensure staffing coverage; update and distribute calendar to team on same.
22	8/21/2020	Cheng, Earnestiena	Director	1.6	Follow up with Sidley, internal, and DSI teams re: follow-up items after DSI call.
22	8/24/2020	O'Brien, Daniel	Managing Dir	0.6	Participation in weekly FTI standing call on open items and planning next steps
22	8/24/2020	Cheng, Earnestiena	Director	0.8	Participate in internal call re: mediation, plan progress, and other items.
22	8/24/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with FTI team re: case status and work plan
22	8/24/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
22	8/26/2020	O'Brien, Daniel	Managing Dir	0.5	Call with Grant Thornton on follow up questions on fund waterfall and schedule of investments
22	8/31/2020	O'Brien, Daniel	Managing Dir	0.7	Prepare for and participate in weekly FTI team call on open items
22 Total				15.7	
24	7/29/2020	Brunner, Ellory	Consultant	1.5	Update draft June fee application to include additional voluntary discount and send to internal FTI team for review.
24	8/3/2020	Tully, Conor	Sr Managing Dir	1.4	Review June monthly fee statement.
24	8/4/2020	Brunner, Ellory	Consultant	0.5	Update June fee application with comments from FTI team prior to sending to Sidley.
24	8/6/2020	Brunner, Ellory	Consultant	1.0	Process edits to June fee application from FTI team and send to Sidley for distribution to the Committee prior to filing.
24	8/6/2020	Cheng, Earnestiena	Director	0.8	Review fee statement draft.
24	8/13/2020	Brunner, Ellory	Consultant	2.1	Prepare July fee application exhibits.
24	8/17/2020	Brunner, Ellory	Consultant	2.0	Update July fee application and send to FTI team for initial review.
24	8/17/2020	O'Brien, Daniel	Managing Dir	1.0	Commenced July fee application review.
24	8/21/2020	O'Brien, Daniel	Managing Dir	1.1	Review of July fee application and provide edits on same.
24 Total				11.4	

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Task	Date	Name	Title	Hours	Narrative
27	8/3/2020	Brunner, Ellory	Consultant	1.5	Review 79 items from the Debtor's 67th document productions, distribute summary memorandum to team, and update internal information request tracker.
27	8/3/2020	Brunner, Ellory	Consultant	1.5	Review Debtor's 66th document production, send summary memorandum to FTI team, and update internal information request tracker.
27	8/3/2020	Brunner, Ellory	Consultant	0.2	Call with FTI team to discuss UCC diligence list for DSI and outstanding items.
27	8/3/2020	Brunner, Ellory	Consultant	1.9	Review data production from DSI and map against original diligence list provided. Provide comments on same to internal FTI team for discussion.
27	8/6/2020	O'Brien, Daniel	Managing Dir	0.3	Review work streams and related information requests outstanding.
27	8/17/2020	Brunner, Ellory	Consultant	1.5	Review DSI's document production in response to proposed transaction, send summary memorandum to internal FTI team on same.
27	8/31/2020	O'Brien, Daniel	Managing Dir	0.8	Review 68th document production on Carey, CCS Medical, Trussway, Omnimax and Cornerstone valuation reports.
27 Total				7.7	
28	8/3/2020	Cheng, Earnestiena	Director	0.4	Send out agenda re: proposed transaction, mediation, and plan.
28	8/4/2020	Brunner, Ellory	Consultant	0.8	Review final mediation statement materials as provided to Sidley.
28	8/5/2020	Brunner, Ellory	Consultant	2.1	Draft summary memorandum for FTI team to highlight Committee's response to the Debtor's plan and major topics of contention.
28	8/5/2020	Cheng, Earnestiena	Director	0.2	Review summary memorandum re: recent UCC calls.
28	8/6/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for call with DSI re: plan items, mediation diligence, and outstanding matters.
28	8/10/2020	Brunner, Ellory	Consultant	0.3	Update internal PTO calendar to ensure staffing coverage.
28	8/13/2020	Brunner, Ellory	Consultant	0.7	Review disclosure statement for liquidation analysis and financial projections.
28	8/14/2020	Brunner, Ellory	Consultant	0.3	Correspond with J. Hoffman (Sidley) regarding CNO's for FTI's May fee application and second interim fee application.
28	8/17/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal and FTI/Sidley call re: plan update, proposed transactions, litigation, and other items.
28	8/17/2020	Cheng, Earnestiena	Director	0.5	Prepare for internal call with FTI team re: proposed transaction, RFP mark-up, and other items.
28	8/19/2020	Tully, Conor	Sr Managing Dir	0.2	Review hearing update and work plan re: next steps
28	8/20/2020	Cheng, Earnestiena	Director	0.3	Prepare agenda for FTI/DSI call re: proposed transaction, contracts analysis, and other items.
28	8/24/2020	Tully, Conor	Sr Managing Dir	0.2	Review agenda re: case status and work plan
28	8/24/2020	Cheng, Earnestiena	Director	0.3	Create agenda for internal and FTI/Sidley meetings.
28	8/24/2020	Cheng, Earnestiena	Director	0.5	Prepare for internal and FTI/Sidley calls.
28	8/31/2020	Tully, Conor	Sr Managing Dir	0.2	Review agenda re: case status and work plan
28 Total				7.8	
30	8/3/2020	Star, Samuel	Sr Managing Dir	0.3	Compare Debtors 6/30 asset value summary vs MOR and list questions for team.
30	8/6/2020	O'Brien, Daniel	Managing Dir	0.8	Review schedule of fund, security and REIT investments and marks as of 6/30
30	8/11/2020	Tully, Conor	Sr Managing Dir	0.5	Review update emails from FTI team and recent sale activity in Jefferies account
30	8/20/2020	O'Brien, Daniel	Managing Dir	0.9	Fund asset listing review and explanations of differences from schedule of investments as of 6/30
30 Total				2.5	
32	8/3/2020	Cheng, Earnestiena	Director	0.2	Respond to requests from creditors related to potential transaction.
32	8/10/2020	Cheng, Earnestiena	Director	0.7	Participate in call with FTI/Counsel re: plan structure, planning for upcoming meetings, contracts analysis, and other items.
32	8/14/2020	O'Brien, Daniel	Managing Dir	0.2	Research Main Street public funding source in relation to loan application

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Task	Date	Name	Title	Hours	Narrative
32	8/14/2020	O'Brien, Daniel	Managing Dir	1.6	Review memorandum and files on proposed transaction
32	8/14/2020	O'Brien, Daniel	Managing Dir	0.7	Review proposed settlement agreement and Houlihan Lokey Valuation reports
32	8/14/2020	O'Brien, Daniel	Managing Dir	1.3	Review cap structure and share register files and zip files provided by DSI on potential transaction.
32	8/17/2020	Cheng, Earnestiena	Director	0.9	Analyze proposed transaction outline and other items ahead of call with FTI/Sidley team.
32	8/17/2020	Cheng, Earnestiena	Director	1.8	Prepare for call by reviewing proposed transaction materials.
32	8/17/2020	Cheng, Earnestiena	Director	0.5	Discuss proposed transaction with DSI team following call with Highland team.
32	8/17/2020	Cheng, Earnestiena	Director	0.3	Discuss proposed transaction and cash flow with FTI team.
32	8/17/2020	Cheng, Earnestiena	Director	1.0	Analyze and respond to queries from Sidley team re: proposed transaction.
32	8/18/2020	Star, Samuel	Sr Managing Dir	0.7	Review proposed transaction and distributions to related entities and list follow ups for team.
32	8/18/2020	O'Brien, Daniel	Managing Dir	0.4	Discuss potential transaction with internal team.
32	8/18/2020	Cheng, Earnestiena	Director	1.4	Analyze details of proposed transaction based on queries from internal team.
32	8/18/2020	Cheng, Earnestiena	Director	0.3	Discuss latest details of proposed transaction based on new information from DSI.
32	8/19/2020	Star, Samuel	Sr Managing Dir	0.1	Review revised terms of potential transaction and list follow ups for team.
32	8/19/2020	O'Brien, Daniel	Managing Dir	0.7	Review of potential transaction information, impact for case and internal correspondence on same
32	8/19/2020	Cheng, Earnestiena	Director	1.1	Analyze latest change to proposed transaction as provided by DSI.
32	8/20/2020	Star, Samuel	Sr Managing Dir	0.3	Evaluate proposed transaction economics.
32	8/20/2020	O'Brien, Daniel	Managing Dir	0.2	Review updates on potential transaction
32	8/20/2020	Cheng, Earnestiena	Director	0.3	Provide questions to DSI team re: updates to proposed transaction.
32	8/20/2020	Cheng, Earnestiena	Director	0.5	Discuss proposed transaction with DSI team.
32	8/20/2020	Cheng, Earnestiena	Director	0.8	Prepare update of proposed transaction for internal team.
32	8/21/2020	Star, Samuel	Sr Managing Dir	0.2	Develop deliverable to UCC re: revised transaction proposal.
32	8/21/2020	O'Brien, Daniel	Managing Dir	1.2	Review potential transaction update to UCC, supporting analysis and discussed amendments on same
32	8/21/2020	Cheng, Earnestiena	Director	0.5	Follow up with DSI team re: proposed transaction.
32	8/21/2020	Cheng, Earnestiena	Director	0.7	Follow up with Sidley team re: proposed transaction steps.
32	8/21/2020	Cheng, Earnestiena	Director	1.0	Continue to diligence proposed transaction with questions of Sidley and discussions with DSI.
32	8/21/2020	Cheng, Earnestiena	Director	2.0	Create draft of UCC update re: proposed transaction.
32	8/22/2020	O'Brien, Daniel	Managing Dir	0.4	Discuss with DSI and correspond on conditionality and other facets of proposed transaction
32	8/22/2020	Cheng, Earnestiena	Director	0.9	Revise draft of UCC update re: proposed transaction to reflect comments from internal team
32	8/24/2020	Cheng, Earnestiena	Director	0.5	Review ownership structure involved in proposed transaction.
32 Total				23.4	
Grand Total				350.0	